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Counsel for the Charitable Defendants

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|---|---|--------------------------------|
| In re: | § | Case No. 19-34054-sgj11 |
| | § | |
| HIGHLAND CAPITAL MANAGEMENT, L.P., | § | |
| | § | Chapter 11 |
| | § | |
| Debtor | § | |

| | | |
|----------------------------------|---|-----------------------------------|
| MARC S. KIRSCHNER, AS | § | |
| LITIGATION TRUSTEE OF THE | § | Adversary No. 21-03076-sgj |
| LITIGATION SUB-TRUST | § | |
| Plaintiff, | § | |

Defendants.

NOTICE OF STATUS CONFERENCE

CLO HoldCo, Ltd. (“CLO HoldCo”), Charitable DAF HoldCo, Ltd. (“DAF HoldCo”), Charitable DAF Fund, L.P. (“DAF Fund”), and Highland Dallas Foundation (“HDF,” together with CLO HoldCo, DAF HoldCo, DAF Fund, and HDF, the “Charitable Defendants”) file this

Notice of Status Conference (“Notice”) set by that certain *Stipulation Regarding Defendants’ Motions to Withdraw the Reference* [Dkt. No. 65] (the “Stipulation”) related to the Charitable Defendants’ *Motion to Withdraw the Reference* [Dkt. No. 59] (the “Motion to Withdraw the Reference”).

PLEASE TAKE NOTICE THAT as set forth in the Stipulation a Status Conference pursuant to Local Bankruptcy Rule 5011-1(a) shall be held by the Bankruptcy Court on **March 17, 2022 at 9:30 a.m. central**, and will be conducted via WebEx videoconference. The WebEx video participation/attendance link for the Status Conference is: <https://us-courts.webex.com/meet/jerniga>. A copy of Judge Jernigan’s WebEx Hearing Instructions is available at:

<https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Judge%20Jernigan%27s%20WebEx%20Hearing%20Instructions%20-%20PLEASE%20READ.pdf>.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Stipulation, the Litigation Trustee’s responses to the various motions to withdraw the reference will be filed not later than March 4, 2022 at 12:00 p.m. central, and any reply brief shall be filed no later than March 14, 2022 at 12:00 p.m. central.

Respectfully submitted:

KELLY HART PITRE

/s/ *Louis M. Phillips*

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the forgoing was served through this Court's CM/ECF Service on counsel for the Plaintiff and all Defendants on this January 31, 2022

/s/ **Louis M. Phillips**